

Figure 1

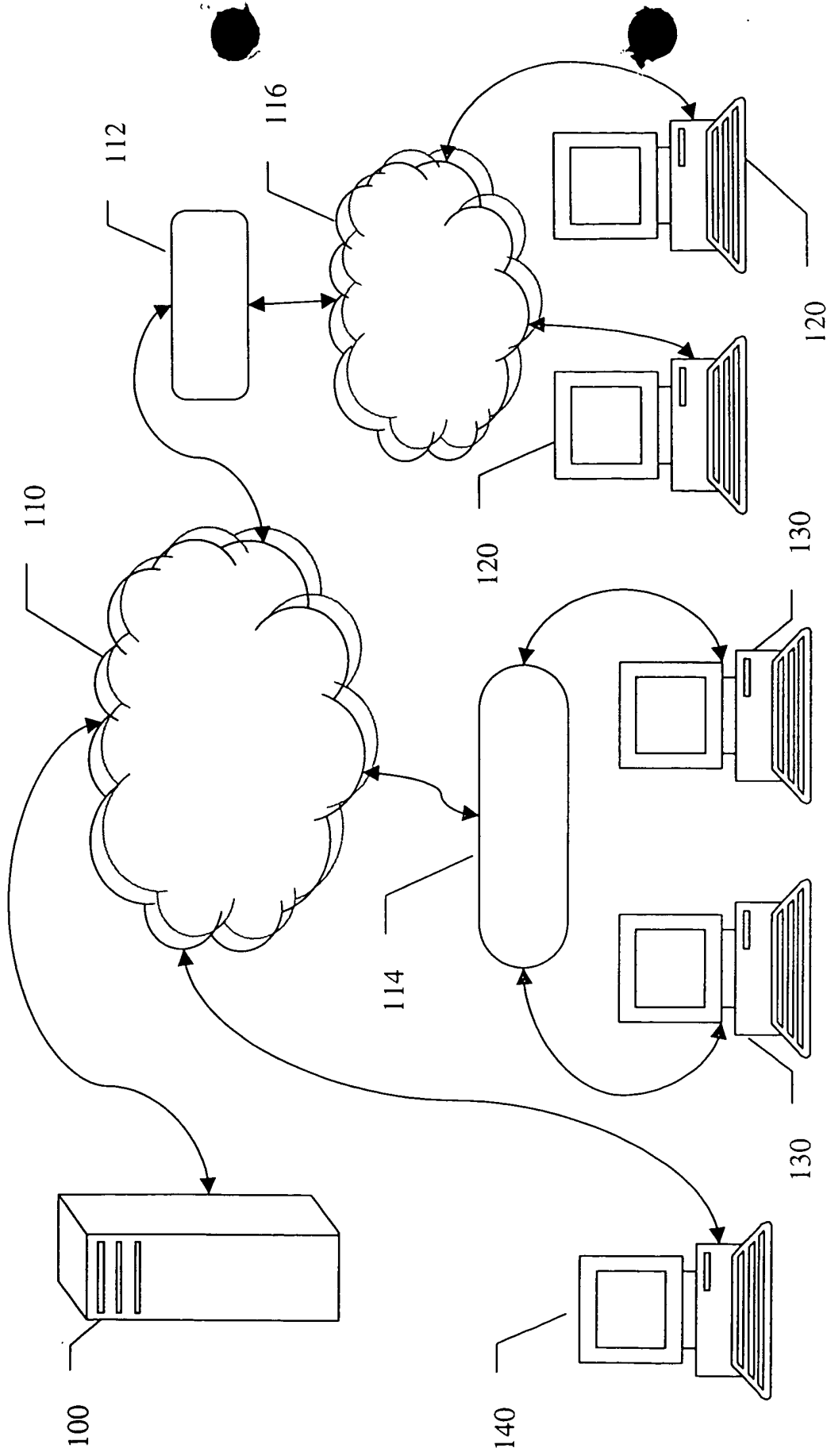


Figure 2a

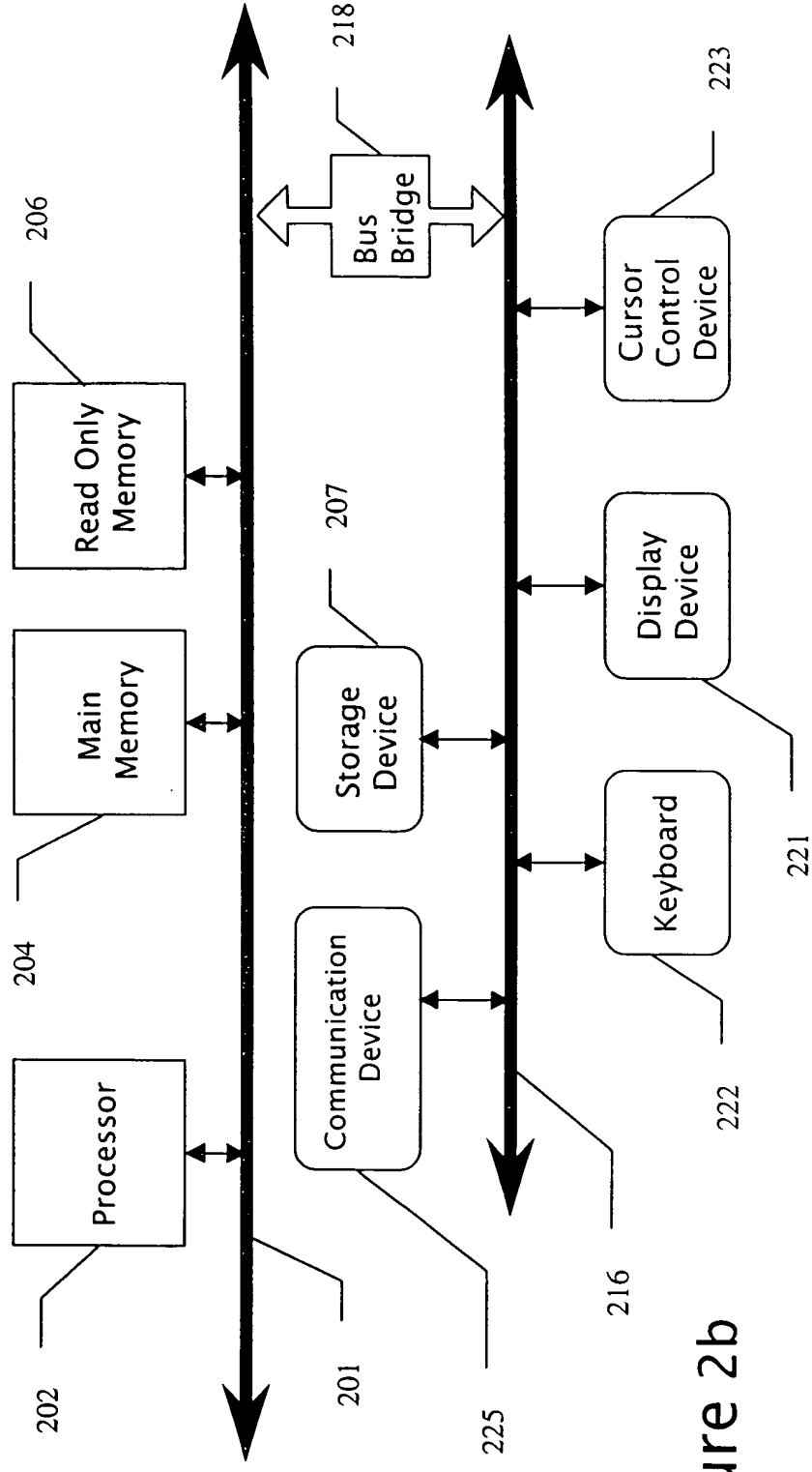
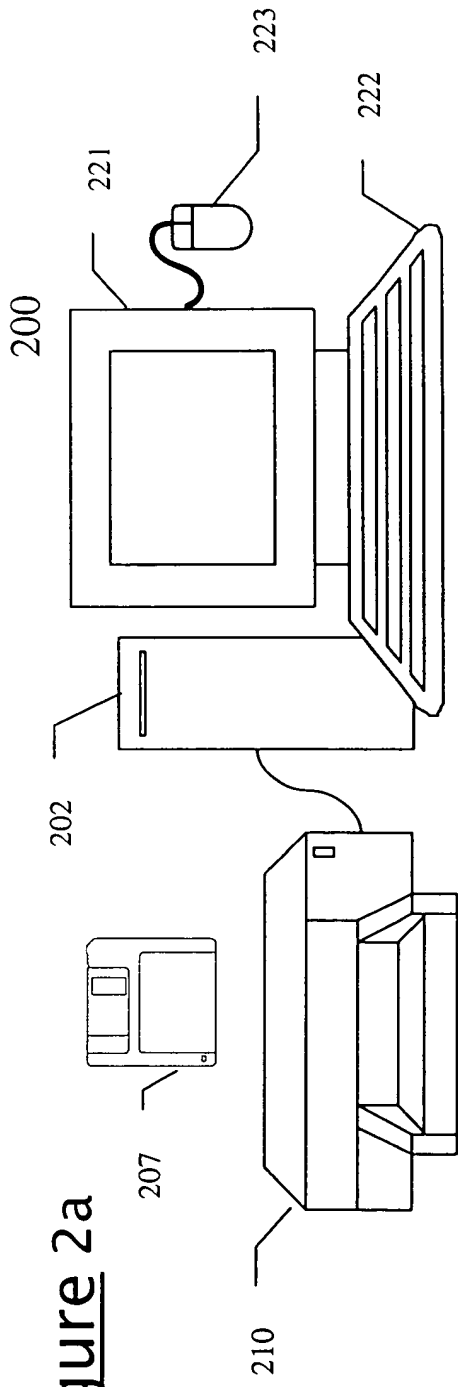
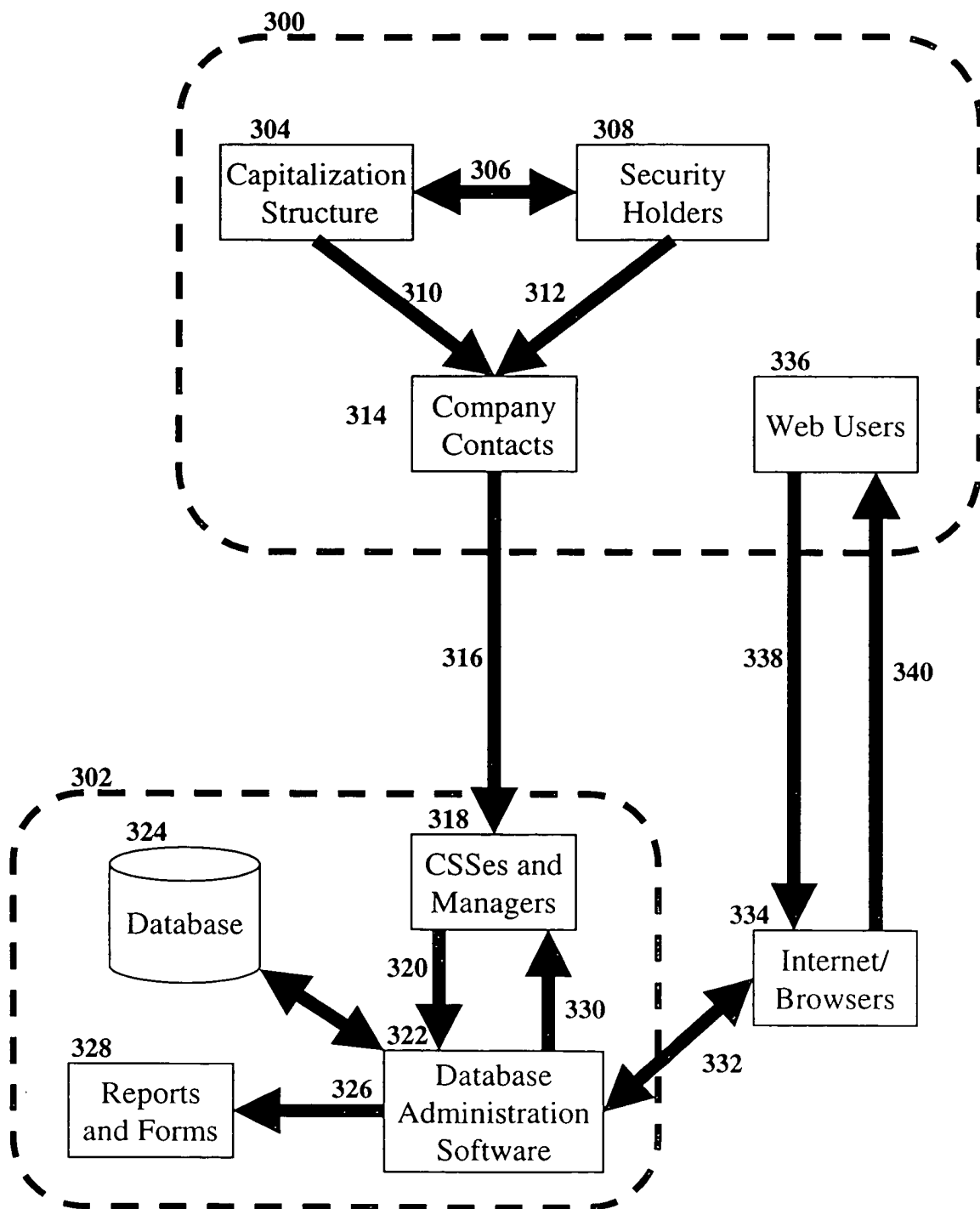


Figure 3



Option Grant

Holder Name	<input type="text" value="JAS..."/>	<input type="button" value="Select"/>	Class of Stock	<input type="text" value="Common"/>	<input type="button" value="Save"/>
Option No.	<input type="text" value="OPT108"/>	<input type="button" value="Refresh"/>	Option Plan	<input type="text" value=""/>	<input type="button" value="Cancel"/>
Board Approved	<input type="checkbox"/>		Board Approval Date	<input type="text" value="//"/>	
Grant Date	<input type="text" value="//"/>		Grant Reason	<input type="text" value=""/>	
ISO/NSO Designation	<input type="text" value=""/>		No. of Shares	<input type="text" value=""/>	
Exercise Price (\$)/ Share	<input type="text" value=""/>		Early Exercise	<input type="checkbox"/>	
Vesting Schedule	<input type="text" value=""/>	<input type="button" value="Select"/>	Vesting Comm. Date	<input type="text" value="//"/>	
Expiration Date	<input type="text" value="//"/>		Compensation	<input type="text" value=""/>	
Federal Exemption/Date	<input type="text" value=""/>	<input type="button" value="//"/>	State/Exemption/Date	<input type="text" value=""/>	<input type="button" value="//"/>
Legends	<input type="text" value=""/>	<input type="button" value="Select"/>	Change of Control	<input type="checkbox"/>	
Agreement on File	<input type="checkbox"/>		Status	<input type="checkbox"/>	
Blackout End Date	<input type="text" value="//"/>				
Notes	<div style="border: 1px solid black; height: 40px;"></div>				
<input type="button" value="Vesting Schedule Details"/>			<input type="button" value="Full Screen"/>		

FIGURE 4

eProsper - Reports - Option Pool Budget - Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Refresh Home Search Favorites History Mail Print EPG Discuss

Address https://server05/eprosper/reports/opt_reportu31.asp?Rpt031

HOME REPORTS ACTIVITIES EXPERT FORUM RESOURCE CENTER ABOUT US

Option Pool Budget

As of Date

Option Plan

Month	Budgeted no. of options granted
Jan	<input type="text" value=""/>
Feb	<input type="text" value=""/>
Mar	<input type="text" value=""/>
Apr	<input type="text" value=""/>
May	<input type="text" value=""/>
Jun	<input type="text" value=""/>
Jul	<input type="text" value=""/>
Aug	<input type="text" value=""/>
Sep	<input type="text" value=""/>
Oct	<input type="text" value=""/>
Nov	<input type="text" value=""/>
Dec	<input type="text" value=""/>

Capitalization
Cap Table Summary
Cap Table for Company
Cap Table for Securityholder
Reportable Securities
CPNs
CPN Holder Report
CPN Ledger Report
Forms
Legends List
Management Tools
Web Activity Audit Log
Option Pool
Increase/General Dilution
Analysis
Cap Table by Category
Option Pool
Increase Investor Specific
Analysis
Proposed Financing General
Analysis
Proposed Financing Investor
Specific Analysis
Option Pool Budget
Bank Schedules
Options and SPRs
Optionholder Report
Optionholder Report
Options & SPRs Granted

Figure 5

Figure 7

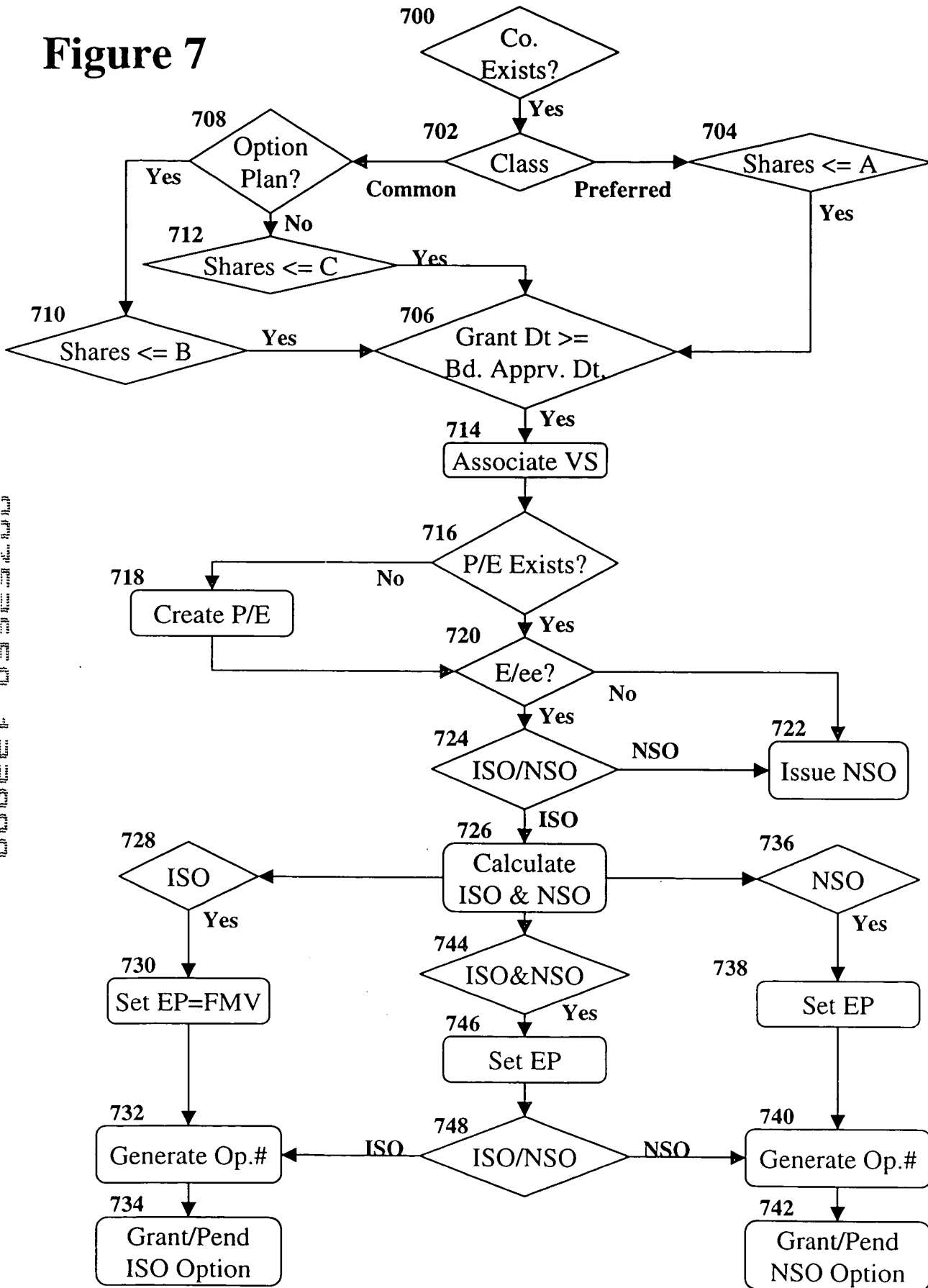


Figure 9

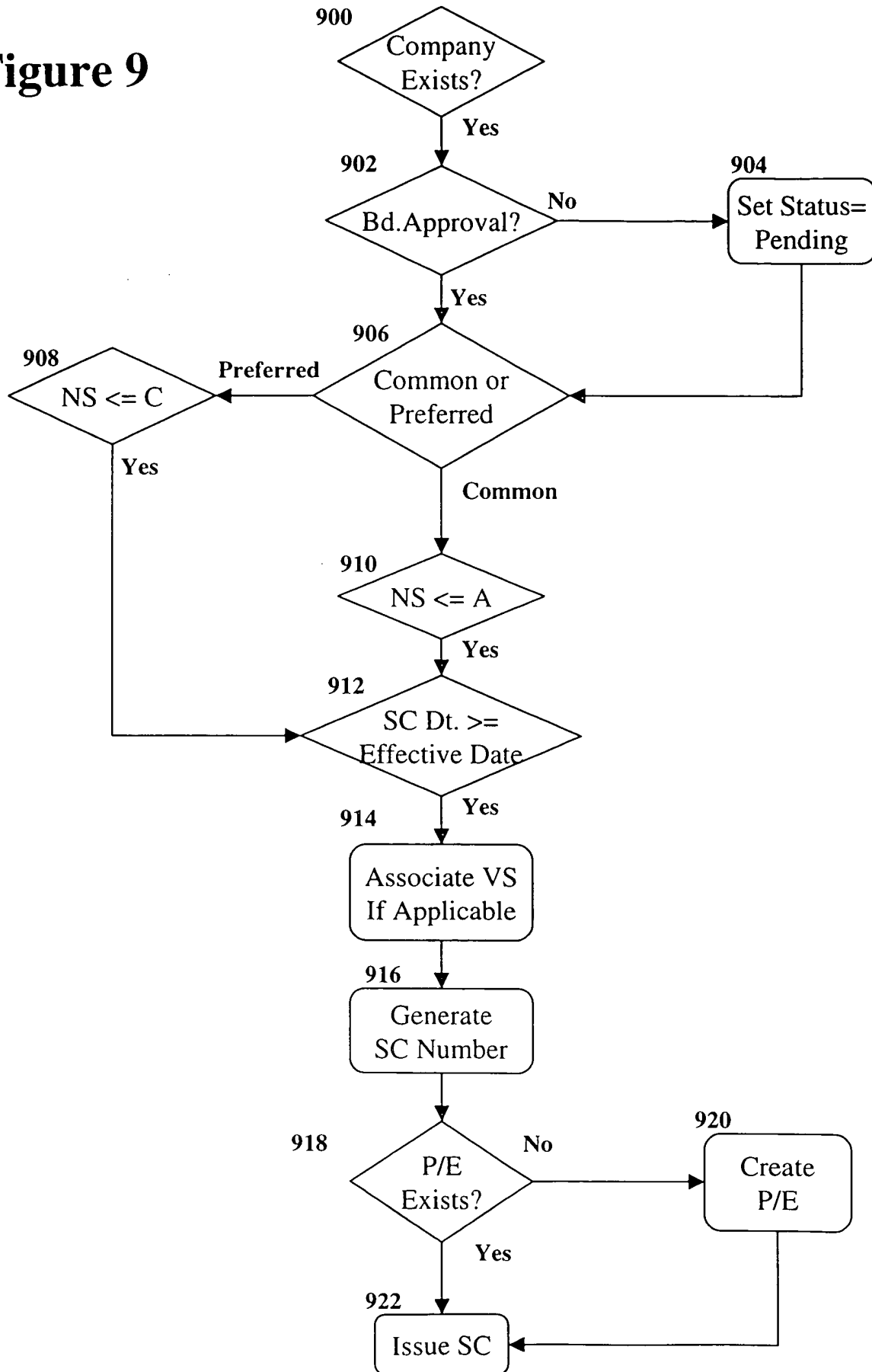


Figure 8

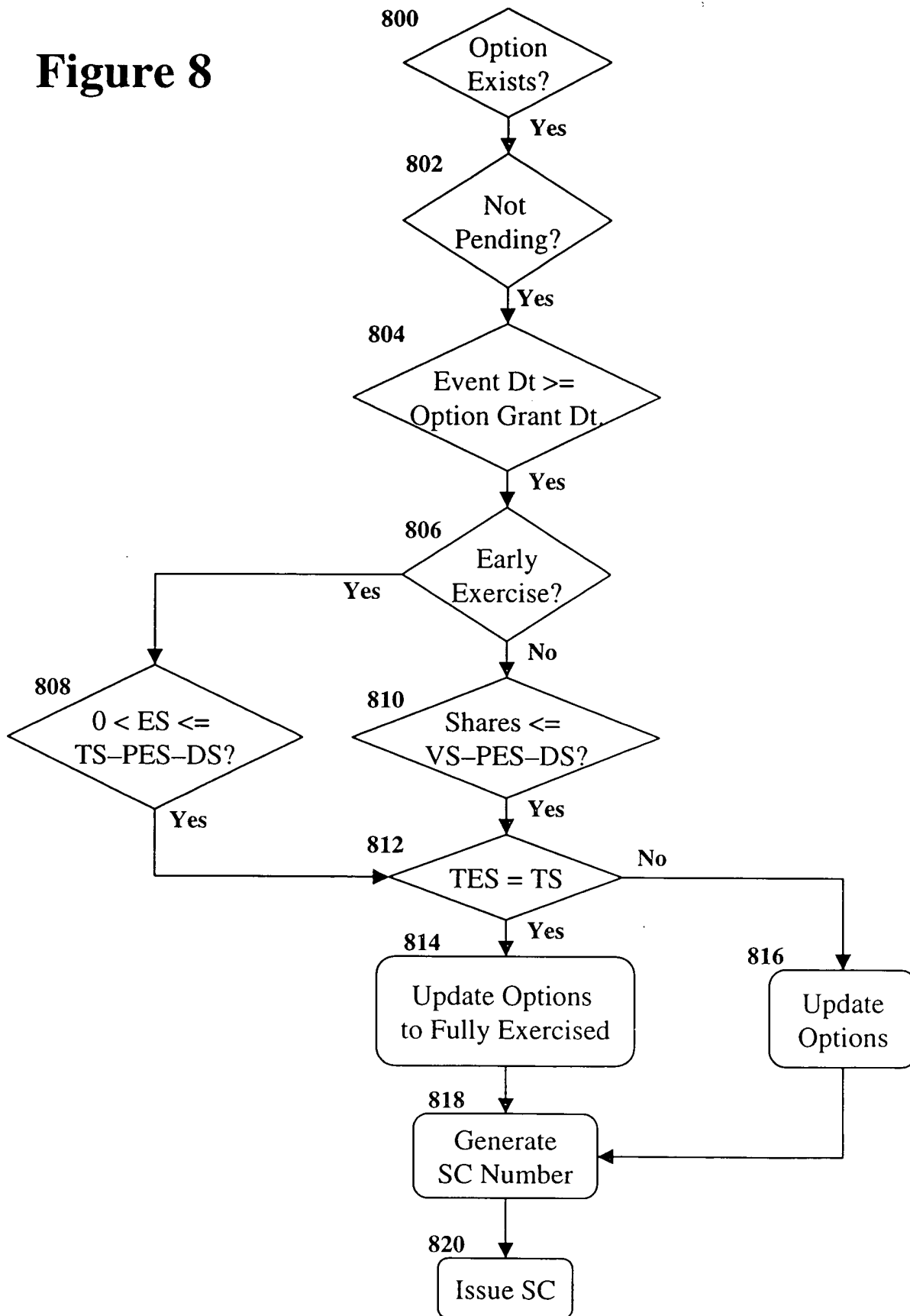
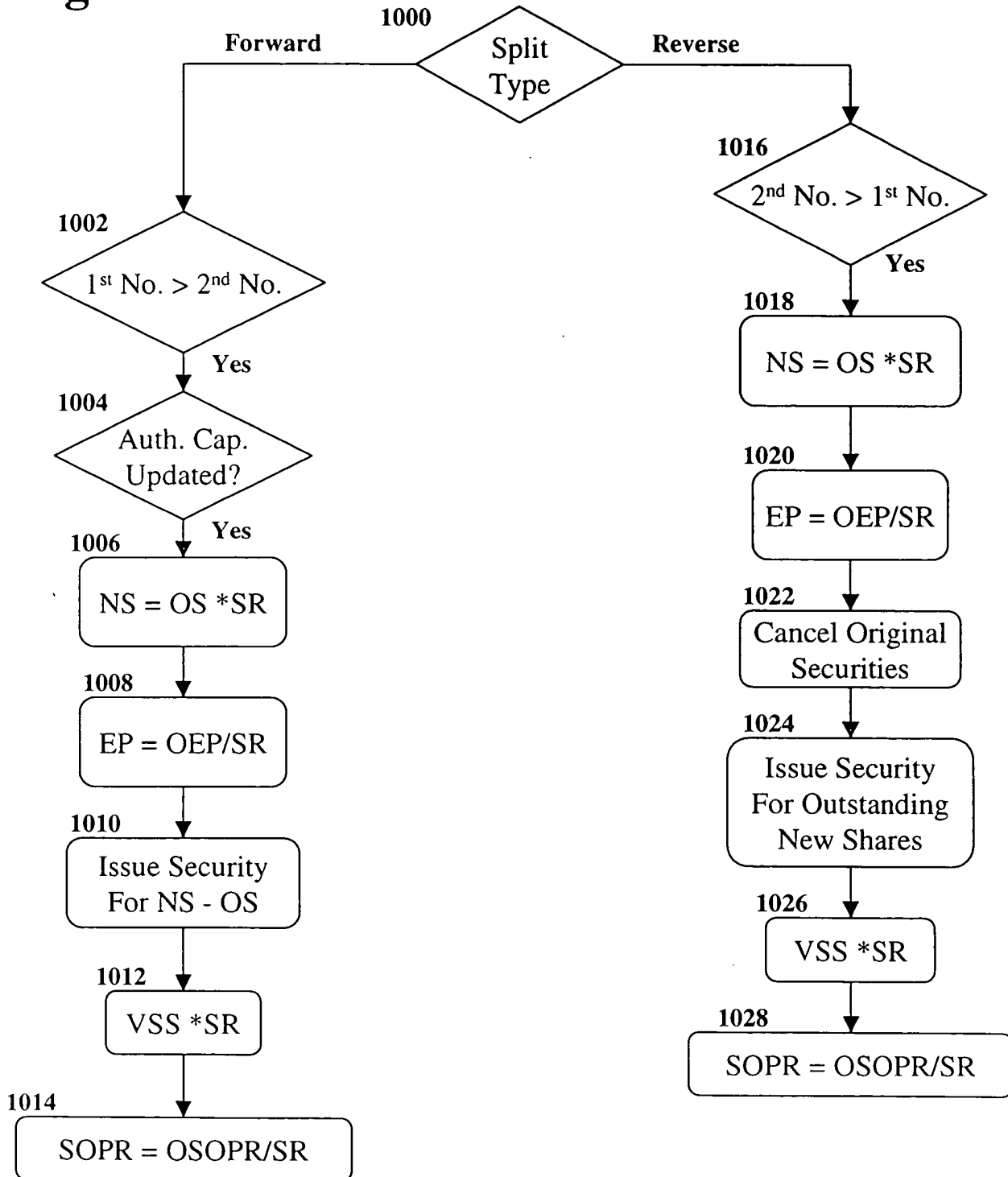
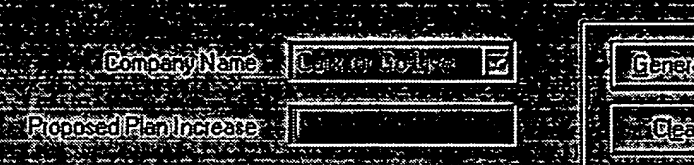


Figure 10





Option Pool Increase - General Dilution Analysis

Company Name:

Proposed Plan Increase:

Option Plan:

As of Date:

Figure 11

Figure 12

